

# Fiscal Term Ending March 2008 Brief Notes on the Interim Financial Settlement

November 16, 2007

Name of the Listed Company: Mitsui Mining Co., Ltd. Exchange on which the company is listed: Tokyo Stock Exchange  
Code number: 3315  
(URL: <http://www.mitsui-mining.co.jp/>)

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Scheduled date of submission of interim report December 27, 2007

## 1. Consolidated performance in the fiscal term ending September 2007 (from April 1, 2007 to September 30, 2007)

### (1) Interim consolidated business results (rounding down to the nearest million yen)

(The percentage shows the percentage change from the previous interim term.)

	Sales turnover		Operating profit		Ordinary income		Interim (Current) net profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Interim fiscal term ending September 2007	86,374	△3.7	3,200	168.6	2,261	388.2	1,611	△50.5
Interim fiscal term ending September 2006	89,689	3.5	1,191	△84.4	463	△93.5	3,252	
Fiscal term ending March 2007	194,246		5,418		3,924		6,561	

	Net profit for the interim fiscal term (current fiscal term) per share		Net profit for the interim fiscal term (current fiscal term) per share after adjustment for mixed shares	
	Yen	Sen	Yen	Sen
Interim fiscal term ending September 2007	7.00		3.80	
Interim fiscal term ending September 2006	14.13		7.68	
Fiscal term ending March 2007	28.50		15.49	

(Reference) Investment profit or loss based on the equity method: Interim fiscal term ending September 2007 - 1 million yen; Interim fiscal term ending September 2006: - 1 million yen; Fiscal term ending March 2007 -1 million yen

## (2) Consolidated financial position (rounding down to the nearest million yen)

	Total assets	Net assets	Ratio of net worth equity capital	Net assets per share	
	Million yen	Million yen	%	Yen	Sen
Interim fiscal term ending September 2007	148,566	32,853	22.1	25.16	
Interim fiscal term ending September 2006	161,387	28,196	17.4	4.76	
Fiscal term ending March 2007	155,022	31,383	20.2	18.52	

(Reference) Interim fiscal term ending September 2007 32,792 million yen Interim fiscal term ending September 2006: 28,095 million yen Fiscal term ending March 2007 31,263 million yen

(Note) The figures for "Net assets per share" are information that are related to common shares and the amount of shares with preferred rights to claim for distribution of residual assets (27,000 million yen at the fiscal settlement term) have been subtracted from the amount of net assets.  
Refer to "Per share information" on Page 30 for details.

## (3) Status of consolidated cash flow

	Cash flow from sales activities	Cash flow from investment activities	Cash flow from financial activities	Balance of cash and cash equivalents at the end of the interim fiscal term
	Million yen	Million yen	Million yen	Million yen
Interim fiscal term ending September 2007	3,964	1,983	△ 5,355	6,388
Interim fiscal term ending September 2006	2,421	△ 6,269	4,104	6,572
Fiscal term ending March 2007	12,166	△ 10,698	△ 1,998	5,792

## 2. Dividend

Record date	Dividend per share		
	End of interim term	Term end	Annual
	Yen Sen	Yen Sen	Yen Sen
Term ending March 2007	-	-	0.00
Term ending March 2008	-	-	To be forecast
Term ending March 2008 (forecast)	-	To be forecast	

(Note 1) The term ending in March 2008 (forecast) is yet to be determined. Refer to "Basic policy for profit sharing and dividend of this and next terms" in Page 8.

(Note 2) "Dividend" above is that for ordinary shares. Refer to "Dividend for classified stocks" in Page 5 for dividend for classified stocks whose relation of right is different from that of ordinary shares our company issues.

3. Outlook for consolidated performance for the term ending March 2008 (from April 1, 2007 to March 31, 2008)

(The percentage shows the percentage change from the previous term for the total year.)

	Sales turnover	Operating profit	Ordinary income	Net profit for current fiscal term	Net profit for current fiscal term per share
Total year	Million yen % 195,000 $\Delta$ 0.4	Million yen % 11,200 106.7	Million yen % 8,700 121.7	Million yen % 7,600 15.8	Yen Sen 33.01

(Note) Because the dividend for preferred stocks is yet to be decided, the amount of preferred dividend is not withdrawn from expected current net profit in the calculation of expected net profit for current fiscal term per share.

4. Others

- (1) Transfer of important subsidiaries during the term (transfer of specific subsidiaries that involves changes in the scope of consolidation) None
- (2) Changes in principles, procedures, and display method of accounting related to the production of interim consolidated financial statements (matters listed in the changes of important matters that are basics for the production of the statements)
  - ① Change in accordance with revision of accounting standard Yes
  - ② Changes other than ① None

(Note) Refer to "Important matters that are basics for production of interim consolidated financial statements" in Page 17.

(3) Outstanding shares (ordinary shares)

- ① Number of outstanding shares (including treasury shares) at the end of the term

Interim term September 2007	230,716,213 shares
Interim term September 2006	230,716,213 shares
March 2007	230,176,213 shares

- ② Number of treasury shares at the end of the term

Interim term September 2007	492,115 shares
Interim term September 2006	472,457 shares
March 2007	481,703 shares

(Note) Refer to "Information per share" in Page 30 for the number of shares that is a basic for calculating the interim (current) net profit (consolidated) per share.

(Reference) Overview of individual performance

1. Individual performance for interim term ending September 2007 (from April 1, 2007 to September 30, 2007)

(1) Individual management performance

(The percentage shows the percentage change from the previous interim term.)

	Sales turnover	Operating profit	Ordinary income	Interim (Current) net profit
	Million yen %	Million yen %	Million yen %	Million yen %
Interim term ending September 2007	62,664 $\Delta$ 5.8	2,772 -	1,868 -	1,883 $\Delta$ 41.1
Interim term ending September 2006	66,541 4.1	203 $\Delta$ 97.0	$\Delta$ 334 -	3,199 -
Term ending March 2007	141,405	2,662	1,301	6,474

	Interim (Current) net profit per share	
	Yen	Sen
Interim term ending September 2007	8.18	
Interim term ending September 2006	13.89	
Term ending March 2007	28.12	

(2) Individual financial circumstances

	Total assets	Net assets	Ratio of net worth equity capital	Net assets per share	
	Million yen	Million yen	%	Yen	Sen
Interim term ending September 2007	130,412	31,605	24.2	20.00	
Interim term ending September 2006	139,249	26,466	19.0	△ 2.32	
Term ending March 2007	135,823	29,695	21.9	11.71	

(Reference) Interim term 31,605 million Interim term 26,466 million March 2007 29,695 million  
 Equity September 2007 yen September 2006 yen

(Note) Because net assets per share is the information related to ordinary shares, it is calculated by subtracting the issuance value of 27,000 million yen of shares whose right to claim surplus asset distribution is preferred to ordinary shares from the net assets at the end of the term.

2. Outlook of individual performance for the term ending March 2008 (from April 1, 2007 to March 31, 2008)

(The percentage shows the percentage change from the previous term.)

	Sales turnover		Operating profit		Ordinary income		Net profit for current fiscal term		Net profit for current fiscal term per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	Sen
Total year	140,600	△ 0.6	9,300	249.3	7,100	445.7	7,000	8.1	30.41	

(Note) Because the dividend for preferred shares is not determined, the amount of preferred dividend is not withdrawn from expected current net profits in calculating expected current net profit per share.

(Note about the description on future)

Descriptions about the future, including expected performance, in this document are based on currently available information and certain propositions that are judged reasonable. Actual results may differ significantly from the forecast for a variety of reasons. Refer to Outlook for next term in page 7 for matters related to the forecast.

Dividend for classified stocks

Details of dividend per share related to classified stocks whose relation of right is different from that of ordinary share are as follows:

Record date	Dividend per share					
	End of interim term		Term end		Annual	
	Yen	Sen	Yen	Sen	Yen	Sen
Class B preferred shares						
Term ending March 2007	-		-		0.00	
Term ending March 2008	-		-		0.00	
Term ending March 2008 (forecast)	-		To be forecast		To be forecast	
Class C preferred shares						
Term ending March 2007	-		-		0.00	
Term ending March 2008	-		-			
Term ending March 2008 (forecast)	-		To be forecast		To be forecast	

(Note) The dividend for the term ending March 2008 is yet to be determined. Refer to "Basic policy for profit sharing and dividend of this term" in Page 8

# 1. Business Performance

## 1. Business Performance Analysis

### (1) Operating Results of Current Interim Period

The nation's economy in the current interim period continued to recover as the business earnings continued to improve and consumer spending slightly increased, although capital investment decreased slightly.

Under the circumstances, our group made efforts to further strengthen the competitiveness of our major business of coke unit and put continued efforts to choose and concentrate businesses. For example, we transferred the water business unit. We also disposed of real estate for non-business aggressively.

As a result, the sales turnover of the current interim consolidated accounting period declined by 3 billion 314 million yen from the previous interim consolidated accounting period to 86 billion 374 million yen partly due to a decrease in the sales volume of the petroleum related business and the effect of withdrawal from some businesses. However, the operating profit increased by 2 billion 9 million yen to 3.2 billion yen from the previous interim consolidated accounting period and the ordinary income increased by 1 billion 798 million yen to 2 billion 261 million yen during the same period, as the coke business unit was steady due to a continued robust demand for steel and lower manufacturing cost. However, due to a decrease in special profits such as gain from sale of fixed assets and an increase in special losses including loss due to impairment, interim net income before tax and other adjustments saw a mere increase of 669 million yen from the previous interim consolidated accounting period and the interim net income decreased by 1 billion 641 million yen to 1 billion 611 million yen from the previous interim consolidated accounting period in which it saw a sharp increase in income due to the amount of adjustments of income tax and other adjustment.

### Overview of the Segment by Type of Business

#### ① Coal and coke related business

The sales turnover of the coke business unit was 49 billion 267 million yen (an increase of 480 million yen from the same period in the previous year) due to an increased profit as a result of continued robust demand for steel, although the coal business unit saw a decrease in income due to a drop in sales volume. The coke business unit saw a sharp increase in income as a result of a drop in the coal for coke making and a price rise of byproducts. The operating profit was 4 billion 739 million yen (an increase of 2 billion 881 million yen from the same period in the previous year).

#### ② Petroleum related business

The sales turnover of the petroleum related business was 21 billion 855 million yen (a decrease of 1 billion 307 million yen from the same period in the previous year) and the operating profit was 48 million yen (an increase of 15 million yen from the same period in the previous year), affected by the decline of domestic demand and the sales volume of boat fuel oil.

#### ③ Comprehensive engineering business unit

The sales turnover and operating profit of the general engineering business unit were 9 billion 182 million yen (a decrease of 1 billion 565 million yen from the same period in the previous year) and 789 million yen (a decrease of 327 million yen from the same period in the previous year), respectively, affected by the withdrawal from the environment business and the delay of the delivery of large project in the major chemical engineering machinery business unit.

④ Other businesses

The sales turnover of other businesses was 6 billion 68 million yen (a decrease of 922 million yen from the same period in the previous year) affected by the transfer of water business unit. Partly because the profit of some of the consolidated subsidiaries tends to concentrate in the latter half of the year, it saw the operating loss of 194 million yen (It saw the operating profit of 114 million yen in the same period in the previous year.).

(2) Outlook for the whole financial year

Although we need to pay attention to the effect of U.S. economy and crude oil price on domestic and global economy, the steadiness of the private business section is expected to spread to the household section and the economy is expected to continue to recover supported by the domestic private demand. Against the backdrop, our group intends to conduct its business to further improve our corporate value based on the mid-term management plan formulated in September 2005.

As for the outlook for the whole financial year, we expect the consolidated sales turnover of 195 billion yen, consolidated operating income of 11.2 billion yen, consolidated ordinary income of 8.7 billion yen and consolidated current net income of 7.6 billion yen, as the coke prices for the domestic market is rising due to the improvement of coke market, related to the coke business unit that is a major business of our group, and we can expect continued stable profit.

## 2. Financial Position Analysis

(1) Assets, debts, and net assets

Assets as of the end of this interim consolidated accounting period saw a decrease of 6 billion 456 million yen from the end of the previous consolidated accounting year to 148 billion 566 million yen, due to a decline of fixed assets by, for example, selling investment securities in accordance with the depreciation of tangible and intangible fixed assets and selection and concentration of businesses.

Debts as of the end of this interim consolidated accounting period saw a decrease of 7 billion 926 million yen from the end of the previous consolidated accounting year to 115 billion 712 million yen as we redeemed some debts.

The net assets as of the end of this interim consolidated accounting period were 32 billion 853 million yen, an increase of 1.47 billion yen from the end of the previous consolidated accounting year partly because of the interim net profit. The capital adequacy ratio increased by 1.9 point to 22.1 percent from the end of the previous consolidated accounting year.

(2) Cash flow

The balance of cash and cash equivalents (hereinafter referred to as resources) as of the end of this interim consolidated accounting period increased by 595 million yen from the end of the previous consolidated accounting year to 6 billion 388 million yen.

The following shows the cash flow and its reasons as of the end of this interim consolidated accounting period.

(Cash flow from sales activities)

Funds obtained through sales activities amounted to 3 billion 964 million yen (an increase of 1 billion 542 million yen from the corresponding period of the preceding fiscal year).

This is in large due to decreases of depreciation cost of 2 billion 107 million yen, interim net profit before adjustment for tax of 1 billion 948 million yen and other operating funds of 1 billion 767 million yen and depreciation of goodwill cost of 1 billion yen, in comparison to an increase of inventory assets of 1 billion 147 million yen, payment of income tax and others of 964 million yen, a decrease of loss allowance for liquidation of affiliate companies of 443 million yen and a decrease of other operating debts of 379 million yen.

(Cash flow from investment activities)

Funds obtained as a result of investment activities amounted to 1 billion 983 million yen (spending of 6 billion 269 million yen in the corresponding period of the preceding fiscal year).

This is in large due to expenditure of 1 billion 446 million yen through the procurement of fixed assets and expenditure of 459 million yen for fixed-term deposit, though income from the sale of fixed assets was 1 billion 647 million yen, income from the sale of investment securities was 1 billion 398 million yen and income from the repayment on fixed-term deposit was 784 million yen.

(Cash flow from financial activities)

Funds spent from financing activities amounted to 5 billion 355 million yen. (4 billion 104 million yen was obtained in the corresponding period of the preceding fiscal year). This is largely due to the redemption of borrowings.

(Reference)

The trend for the cash flow indices

	Fiscal term ending March 2006	Fiscal term ending September 2006	Fiscal term ending March 2007	Fiscal term ending September 2007
Ratio of net worth equity capital (%)	16.3	17.4	20.3	22.1
Ratio of net worth equity capital at market value base (%)	44.0	28.4	31.9	59.8
Cash flow to interest-bearing debts (yearly)	9.5	17.6	6.5	9.3
Interest coverage ratio	8.0	2.7	6.6	3.7

- \* Ratio of net worth equity capital: equity / gross assets  
Ratio of net worth equity capital on a market value basis (%): Aggregate market value of shares / Total assets  
Cash flow to interest-bearing debts: interest-bearing debts / cash flow  
(The cash flow is doubled for the interim period to convert it to the annual value.)  
Interest coverage ratio: Cash flow from sales activities/interest payment

- (Note 1) All indices have been calculated using financial figures on a consolidated basis.  
(Note 2) Aggregate market value has been calculated as the closing price of shares at the end of the fiscal year (interim term ending) x total number of shares outstanding (after deduction of treasury shares) at the end of the fiscal year (interim term ending).  
(Note 3) Cash flow from sales activities is the cash flow from sales activities as listed in the statement of calculation of (interim consolidated) consolidated cash flow. Interest bearing debts are all debts accounted for in the (interim consolidated) consolidated balance sheet with respect to which interest is being paid. Moreover, with respect to payment of interest, the amount listed in the statement of calculation of (interim consolidated) consolidated cash flow has been used.  
(Note 4) With respect to figures prior to the term ending March 2006, the past "Ratio of shareholders' equity" has been accounted under the column for "Ratio of net worth equity capita" and "Ratio of shareholders' equity at market value base" has been accounted under the column "Ratio of net worth equity capital on a market value basis".

### 3. Basic policy for profit sharing and dividend of this term

Our company had no other choice but to pay no dividend for as long as 20 years due to various reasons including business slump and battered financial standing.

Although the dividend payment is supposed to resume from the end of the current period in accordance with the mid-term management plan that was formulated in September 2005 and we plan to do so to satisfy shareholders' expectations, we will decide the amount of the dividend based on a careful observation of the price of coal for coke making that is expected to rise next fiscal year.

## **2. Status of the Corporate Group**

Disclosure is omitted because of no important changes from the business chart (business contents) and conditions of affiliate companies in the latest securities report (submitted on June 28, 2007).

## **3. Management Policy**

### **1. Basic corporate management policy**

### **2. Mid- and long-term corporate business strategy and challenges**

Disclosure is omitted because of no important changes from the disclosure in the brief interim notes for March 2007 (disclosed on May 18, 2007).

The brief interim notes can be viewed on the following websites:

(company website)

<http://www.mitsui-mining.co.jp/>

(Tokyo Stock Exchange website (search page for listed company information))

<http://www.tse.or.jp/listing/compsearch/index.html>

## 4. Interim Consolidated Financial Statements

### (1) Interim Consolidated Balance Sheet

(Units: Million yen)

Category	Fiscal year ending Mar.2007	Fiscal term ending Sept.2007	Gains or losses	Fiscal term ending Sept.2006	Category	Fiscal year ending Mar.2007	Fiscal term ending Sept.2007	Gains or losses	Fiscal term ending Sept.2006
Current assets	53,512	53,608	95	56,659	Current liabilities	54,682	51,384	3,298	60,142
Cash and cash equivalents	6,931	7,208	276	7,800	Notes payable	7,155	3,587	3,568	4,189
Notes receivable	1,100	979	121	3,362	Accounts payable	15,316	18,831	3,514	17,229
Accounts receivable	17,586	17,968	382	13,848	Short term loans payable	18,447	18,055	392	17,219
Inventory assets	20,015	21,168	1,152	24,339	Corporate bonds redeemable within one year	108	108	-	8
Short term loans receivable	66	67	1	32	Accrued taxes	1,077	428	649	498
Tax assets carried over	2,871	3,643	771	3,367	Allowance for bonuses	1,017	1,068	50	966
Deposits paid	1,619	1,106	513	1,560	Allowance for losses through liquidation of affiliated companies	2,513	1,624	888	6,794
Others	3,692	1,776	1,915	2,802	Allowance for development of the environment	856	555	301	1,486
Allowance for bad debts	372	309	62	454	Allowance for losses due to withdrawal from businesses	379	338	40	434
Fixed assets	101,510	94,958	6,552	104,728	Others	7,811	6,787	1,023	11,316
Tangible current assets	87,297	84,726	2,570	88,676	Fixed liabilities	68,956	64,328	4,628	73,048
Buildings and structures	9,476	8,972	504	8,999	Bonds payable	424	416	8	524
Machinery and equipment	29,332	28,294	1,037	24,352	Long term loans payable	59,993	55,042	4,951	67,323
Land	47,697	46,797	900	50,592	Allowance for employee retirement benefits	5,391	5,449	57	4,748
Others	790	663	127	4,732	Allowance for retirement benefits for directors	-	193	193	-
Intangible fixed assets	2,504	1,466	1,038	3,494	Provision for loss on guarantees	-	2	2	-
Goodwill	2,000	1,000	1,000	3,000	Allowance for long-term environmental development	2,703	2,703	-	-
Others	504	466	38	494	Tax liabilities carried over	3	0	3	3
Investment and other assets	11,708	8,764	2,944	12,557	Others	440	522	81	449
Investments in securities	3,333	1,292	2,040	3,373	Total liabilities	123,639	115,712	7,926	133,191
Long term loans receivable	51,819	51,770	48	49,209	Minority shareholders' interest	31,546	33,155	1,608	28,239
Tax assets carried over	4,833	4,075	757	4,386	Capital	7,000	7,000	-	7,000
Long term accrued revenue	9,911	9,911	0	9,938	Surplus capital	6,846	6,846	0	6,846
Others	3,067	2,968	99	3,275	Surplus profit	17,783	19,394	1,611	14,474
Allowance for bad debts	61,256	61,254	1	57,624	Treasury shares	82	85	2	80
					Difference from evaluation and conversion	283	362	79	144
					Evaluation differences for other securities	57	45	11	57
					Hedge profit and loss carried over	87	55	31	44
					Account for adjustment of foreign exchange conversion	252	352	99	156
					Minority shareholders' equity	120	60	59	101
					Total net assets	31,383	32,853	1,470	28,196
Total assets	155,022	148,566	6,456	161,387	Total of liabilities and net assets	155,022	148,566	6,456	161,387

(2) Interim Consolidated Statement of Profit and Loss

(Units: Million yen)

Category	Preceding interim consolidated accounting period From April 1, 2006 To September 30, 2006	Current interim consolidated accounting period From April 1, 2007 To September 30, 2007	Gains or losses	Preceding consolidated fiscal year From April 1, 2006 To March 31, 2007
Sales turnover	89,689	86,374	3,314	194,246
Cost of sales	82,407	77,238	5,168	176,395
Gross profit from sales	7,281	9,135	1,854	17,850
Selling, general and administrative expenses	6,089	5,935	154	12,431
Operating profit	1,191	3,200	2,009	5,418
Non-operating profit	433	495	61	832
Interest and dividends received	57	165	108	134
Others	376	330	46	698
Non-operating expenses	1,162	1,435	272	2,326
Interest paid	906	1,079	173	1,877
Others	255	355	99	449
Current profit	463	2,261	1,798	3,924
Extraordinary profits	1,259	593	666	4,482
Extraordinary expenses	443	906	462	2,940
Interim net profit before adjustment for tax (△ indicates interim (current fiscal term) net loss before adjustment for tax)	1,279	1,948	669	5,466
Corporate tax, municipal tax and business tax	347	334	13	1,149
Adjustment for corporate and other taxes	2,321	6	2,328	2,264
Minority shareholders' interest (△ indicates minority shareholders' losses)	1	3	4	20
Net profit for the interim fiscal term (current fiscal term)	3,252	1,611	1,641	6,561

(3) Document for Calculating Variation in Shareholders' Equity at the Interim Consolidated Fiscal Term

Previous interim consolidated fiscal term (From April 1, 2006 to September 30, 2006)

(Units: Million yen)

	Shareholders' equity				
	Capital	Surplus capital	Surplus profit	Treasury shares	Total of shareholders' equity
Balance as of March 31, 2006	7,000	6,845	11,221	△78	24,988
Variation during the interim consolidated fiscal term					
Interim (Current) net profits			3,252		3,252
Disposal of treasury shares		0		0	0
Acquisition of treasury shares				△3	△3
Amount of variation during the interim consolidated fiscal term for items other than shareholders' equity (net amount)					
Total amount of variation during the interim consolidated fiscal term	-	0	3,252	△2	3,250
Balance as of September 30, 2006	7,000	6,846	14,474	△80	28,239

	Variation due to evaluation and conversion				Minority shareholders' equity	Total net assets
	Amount of variation of other securities	Profit or loss from hedge carried over	Account for adjustment of foreign exchange conversion	Total variation due to evaluation and conversion		
Balance as of March 31, 2006	92	-	△167	△75	102	25,015
Variation during the interim consolidated fiscal term						
Interim (Current) net profits						3,252
Disposal of treasury shares						0
Acquisition of treasury shares						△3
Amount of variation during the interim consolidated fiscal term for items other than shareholders' equity (net amount)	△34	△44	11	△68	△1	△69
Total amount of variation during the interim consolidated fiscal term	△34	△44	11	△68	△1	3,180
Balance as of September 30, 2006	57	△44	△156	△144	101	28,196

## Interim consolidated fiscal term (From April 1, 2007 to September 30, 2007)

(Units: Million yen)

	Shareholders' equity				
	Capital	Surplus capital	Surplus profit	Treasury shares	Total of shareholders' equity
Balance as of March 31, 2007	7,000	6,846	17,783	△82	31,546
Variation during the interim consolidated fiscal term					
Interim (Current) net profits			1,611		1,611
Disposal of treasury shares		0		0	0
Acquisition of treasury shares				△3	△3
Amount of variation during the interim consolidated fiscal term for items other than shareholders' equity (net amount)					
Total amount of variation during the interim consolidated fiscal term	-	0	1,611	△2	1,608
Balance as of September 30, 2007	7,000	6,846	19,394	△85	33,155

	Variation due to evaluation and conversion				Minority shareholders' equity	Total net assets
	Amount of variation of other securities	Profit or loss from hedge carried over	Account for adjustment of foreign exchange conversion	Total variation due to evaluation and conversion		
Balance as of March 31, 2007	57	△87	△252	△283	120	31,383
Variation during the interim consolidated fiscal term						
Interim (Current) net profits						1,611
Disposal of treasury shares						0
Acquisition of treasury shares						△3
Amount of variation during the interim consolidated fiscal term for items other than shareholders' equity (net amount)	△11	31	△99	△79	△59	△138
Total amount of variation during the interim consolidated fiscal term	△11	31	△99	△79	△59	1,470
Balance as of September 30, 2007	45	△55	△352	△362	60	32,853

Previous consolidated fiscal term (From April 1, 2006 to March 31, 2007)

(Units: Million yen)

	Shareholders' equity				
	Capital	Surplus capital	Surplus profit	Treasury shares	Total of shareholders' equity
Balance as of March 31, 2006	7,000	6,845	11,221	△78	24,988
Variation during the interim consolidated fiscal term					
Current term net profits			6,561		6,561
Disposal of treasury shares		0		1	1
Acquisition of treasury shares				△5	△5
Amount of variation during the interim consolidated fiscal term for items other than shareholders' equity (net amount)					
Total amount of variation during the consolidated fiscal term	-	0	6,561	△4	6,557
Balance as of March 31, 2007	7,000	6,846	17,783	△82	31,546

	Variation due to evaluation and conversion				Minority shareholders' equity	Total net assets
	Amount of variation of other securities	Profit or loss from hedge carried over	Account for adjustment of foreign exchange conversion	Total variation due to evaluation and conversion		
Balance as of March 31, 2006	92	-	△167	△75	102	25,015
Variation during the consolidated fiscal term						
Current term net profits						6,561
Disposal of treasury shares						1
Acquisition of treasury shares						△5
Amount of variation during the consolidated fiscal term for items other than shareholders' equity (net amount)	△34	△87	△85	△207	17	△189
Total amount of variation during the consolidated fiscal term	△34	△87	△85	△207	17	6,367
Balance as of March 31, 2007	57	△87	△252	△283	120	31,383

(4) Statement of Interim Consolidated Cash Flow

(Units: Million yen)

Fiscal term  Category	Preceding interim consolidated accounting period From April 1, 2006 To September 30, 2006	Current interim consolidated accounting period From April 1, 2007 To September 30, 2007	Gains or losses	Preceding consolidated fiscal year From April 1, 2006 To March 31, 2007
	Amount	Amount	Amount	Amount
I Cash flow from sales activities				
Net profit for the interim current fiscal term before adjustment for taxes	1,279	1,948	669	5,466
Depreciation cost	1,562	2,107	544	3,412
Depreciation for goodwill	1,000	1,000	-	2,000
Losses from devaluation	178	432	253	431
Increase or decrease in the allowance for bad debts	131	64	196	3,812
Increase or decrease in the allowance for employee bonuses	49	50	99	2
Increase or decrease in the allowance for losses due to liquidation of affiliated companies	611	433	178	4,892
Increase or decrease in the allowance for employee retirement benefits	148	57	90	791
Change in allowance for retirement benefits for directors	-	193	193	-
Amount of increase or decrease of allowance for development of the environment	12	273	261	642
Amount of increase or decrease of allowance for withdrawal from businesses	81	40	41	136
Change in provision for loss on guarantees	-	2	2	-
Interest received and dividends received	57	165	108	134
Interest paid	906	1,079	173	1,877
Loss from elimination of fixed assets	91	10	80	204
Loss from sale of fixed assets	649	366	282	1,599
Increase or decrease of account receivable	473	178	△651	△937
Increase or decrease of inventory assets	368	1,147	1,515	4,694
Increase or decrease of other business assets	2,410	1,767	4,178	2,897
Increase or decrease of account payable	2,178	139	2,318	3,166
Increase or decrease of accrued consumption tax	8	482	474	88
Increase or decrease of other business debts	839	379	459	2,899
Others	22	96	118	2,642
Subtotal	3,638	5,847	2,209	14,450
Interest and dividends received	56	166	110	132
Interest paid	896	1,084	188	1,856
Corporate and other taxes paid	376	964	588	560
Cash flow from sales activities	2,421	3,964	1,542	12,166

Fiscal term Category		Preceding interim consolidated accounting period From April 1, 2006 To September 30, 2006	Current interim consolidated accounting period From April 1, 2007 To September 30, 2007	Gains or losses	Preceding consolidated fiscal year From April 1, 2006 To March 31, 2007
		Amount	Amount	Amount	Amount
II	Cash flow from investment activities				
	Expenditure through deposit in term bank accounts	851	459	391	1,602
	Income through withdrawal from term bank accounts	750	784	33	1,591
	Expenditure through acquisition of fixed assets	6,836	1,446	5,390	11,590
	Income through sale of fixed assets	1,077	1,647	569	4,212
	Expenditure through acquisition of investment securities	30	0	29	46
	Income through sale of investment securities	7	1,398	1,390	58
	Expenditure through loans provided	548	42	506	3,204
	Income through recovery of loans	105	80	24	101
	Income through recovery of other investment	112	33	79	196
	Others	57	12	44	414
	Cash flow from investment activities	6,269	1,983	8,252	10,698
III	Cash flow from financial activities				
	Income through short term loan payable	52,237	54,561	2,324	127,562
	Expenditure through repayment on short term loan payable	49,934	55,370	5,436	126,459
	Income through long term loan payable	6,684	955	5,729	7,578
	Expenditure through repayment on long term loan payable	4,811	5,489	677	10,607
	Expenditure through redemption of corporate bonds	8	8	-	8
	Others	62	3	58	64
	Cash flow from financial activities	4,104	5,355	9,460	1,998
IV	Conversion difference on cash and cash equivalents	10	2	8	19
V	Increase or decrease of cash and cash equivalents	268	595	327	510
VI	Balance at the beginning of the fiscal year of cash and cash equivalents	6,303	5,792	510	6,303
VII	Balance of cash and cash equivalents at the beginning of the interim fiscal term (current term)	6,572	6,388	183	5,792

## Important Matters that are Basic to the Production of the Consolidated Financial Statements for the Interim Fiscal Term

### 1. Matters having to do with the Scope of Consolidation

Number of consolidated subsidiaries: 21 companies

Names of the principal companies:

Mitsui Muromachi Shipping Co., Ltd., Kyushu Building System Co., Ltd., Sun Ariake Electric Co., Ltd., Mitsui Mining Materials Co., Ltd., Suntech Co., Ltd., Chiba Suncoch Transportation Co., Ltd., Ariake Machinery Co., Ltd., The Barrel Oil PTE Ltd.

Number of non-consolidated subsidiaries: 11 companies

Mitsui Coal Mining Co., Ltd. is not included in the scope of consolidation because the actual effect it has on the interim consolidated financial statements is very small. (Note: Mitsui Coal Mining Co., Ltd. changed its business name to M Coal Mining Co., Ltd. in October 2007.)

Moreover, the total assets, sales turnover, interim net loss (the amount corresponding to the equity share) and surplus profit (the amount corresponding to the equity share) of other non-consolidated companies are extremely small for each of these companies and do not pose an important impact on the consolidated financial statement for the interim fiscal term and cannot be expected to increase their impact on the consolidated group of companies in the future and for this reason, these companies have not been included in the consolidation.

### 2. Matters having to do with Generally Accepted Accounting Principles

(1) Depreciation method for important depreciable assets

1) Tangible fixed assets: ..... The fixed amount method is used for Mitsui Mining and its domestic consolidated subsidiaries and the cost method based on the generally accepted accounting principles stipulated in the country of residence of the local company is used for overseas consolidated subsidiaries. With respect to depreciable assets with procurement cost of 100 thousand yen or more and less than 200 thousand yen depreciation is undertaken uniformly over three years.

(Change in accounting policy)

Our company and our domestic consolidated subsidiaries changed the way of depreciation of tangible fixed assets they obtained after April 1, 2007, from the current interim consolidated accounting period based on the revision of Corporate Tax Law. The new depreciation method is in accordance with the revised law.

The change has little influence on the operating profit, ordinary income and interim net profit before adjustment for tax.

(Additional information)

Handling of assets our company and our domestic consolidated subsidiaries obtained before March 31, 2007, in accordance with the revision of Corporate Tax Law: The gap between the value equivalent to 5 percent of acquisition price and the remainder price shall be posted in the depreciation cost equally for five years from following consolidated accounting year of the consolidated accounting year when it reaches 5 percent of the acquisition price by applying the depreciation method based on the Corporate Tax Law before the revision.

The change has little influence on the operating profit, ordinary income and interim net profit before adjustment for tax.

(2) Criteria for the accounting of important allowances

- 1) Allowance for retirement benefits for directors

Our company and our domestic consolidated subsidiaries allocate the amount of provision for the interim term-end for retirement benefits for directors based on the rules on retirement benefits for directors.

(Change in accounting)

Although the retirement benefits for directors of our company and our domestic consolidated subsidiaries used to be handled as the cost for expenditure, we apply the auditing-related handling of reserve based on the special taxation measures law, allowance or reserve based on the special law and allowance for retirement benefits for directors (The Japanese Institute of Certified Public Accountants, April 13, 2007, auditing and guarantee practice committee report 42) from this interim consolidated accounting period to change the allocation of the amount of provision for the interim term-end for retirement benefits as the allowance for retirement benefits for directors.

- 2) Allowance for long-term environmental development

Our company allocates costs for improving the environment of abandoned coals mines we succeeded from affiliate companies.

Disclosure of other items than above is omitted because of no significant change from the listing in the latest semiannual report (submitted in December 22, 2006).

## Cautionary Notes

(With respect to the interim consolidated balance sheet)

	End of the preceding interim consolidated accounting period (million yen)		End of the current interim consolidated accounting period (million yen)		End of the preceding consolidated fiscal year (million yen)	
1. Cumulative depreciation of tangible fixed assets	44,806		45,585		44,057	
2. Collateral assets and debts backed by collateral						
Amount of assets provided as collateral (book value)						
Cash and cash equivalents	1,169	(-)	762	(-)	1,085	(-)
Notes receivable	100	(-)	-	(-)	-	(-)
Inventory assets	1,237	(923)	1,203	(920)	1,237	(923)
Deposits paid	1,560	(-)	1,106	(-)	1,573	(-)
Buildings and structures	6,024	(4,355)	6,281	(4,622)	6,305	(4,690)
Machinery, equipment and transportation devices	20,305	(8,130)	19,134	(8,109)	19,950	(8,339)
Land	35,658	(29,028)	35,136	(28,699)	35,585	(29,088)
Tangible fixed assets "others"	92	(86)	152	(97)	161	(105)
Investment in securities	90	(-)	86	(-)	88	(-)
Investment and other assets "others"	47	(-)	-	(-)	-	(-)
Total	66,286	(42,524)	63,864	(42,449)	65,987	(43,148)

The figures in parentheses are amounts that compose an incorporated foundation and are included in the main amount item.

Debts corresponding to the above

Short term loans payable	484	480	790
Long term loans payable (Including long term loans scheduled to be repaid within one year)	71,305	63,165	67,783
Others	20	8	-
Total	71,809	63,654	68,573

As secured mortgage, collateral is also provided for the loans payable of 530 million yen of MITSUI MIKE MACHINERY Co., Ltd..

As secured mortgage, collateral is also provided for the loans payable of 300 million yen of MITSUI MIKE MACHINERY Co., Ltd..

As secured mortgage, collateral is also provided for the loans payable of 460 million yen of MITSUI MIKE MACHINERY Co., Ltd..

3. Contingent liabilities

Guarantee liability	5,646	4,953	5,222
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4. Promissory notes reaching maturity as of the last day of the interim consolidated fiscal term (consolidated accounting year) (promissory notes reaching maturity as of the last day)

<p>With respect to the accounting of promissory notes reaching maturity as of the last day of the interim consolidated fiscal term, accounting is undertaken on the date of clearing of the promissory notes. Since the last day of this interim consolidated fiscal term was a holiday for financial institutions, the following promissory notes reaching maturity on the last day of the interim consolidated fiscal term have been included as balance as of the end of the interim consolidated fiscal term.</p> <p>Promissory notes receivable: 261 million yen</p> <p>Promissory notes payable: 526 million yen</p>	<p>With respect to the accounting of promissory notes reaching maturity as of the last day of the interim consolidated fiscal term, accounting is undertaken on the date of clearing of the promissory notes. Since the last day of this interim consolidated fiscal term was a holiday for financial institutions, the following promissory notes reaching maturity on the last day of the interim consolidated fiscal term have been included as balance as of the end of the interim consolidated fiscal term.</p> <p>Promissory notes receivable: 60 million yen</p> <p>Promissory notes payable: 458 million yen</p>	<p>With respect to the accounting of promissory notes reaching maturity as of the last day of the consolidated accounting year, accounting is undertaken on the date of clearing of the promissory notes. Since the last day of this consolidated accounting year was a holiday for financial institutions, the following promissory notes reaching maturity on the last day of the consolidated accounting year have been included as balance as of the end of the consolidated accounting year.</p> <p>Promissory notes receivable: 141 million yen</p> <p>Promissory notes payable: 610 million yen</p>
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(With respect to interim consolidated statement of profit and loss)

	End of the preceding interim consolidated accounting period (million yen)	End of the current interim consolidated accounting period (million yen)	End of the preceding consolidated fiscal year (million yen)
1. Selling, general and administrative expenses			
Loading site expenses	760	1,029	1,944
Depreciation for goodwill	1,000	1,000	2,000
Salary and wages	958	973	1,921
Ocean freight	722	113	1,171
2. Non-operating income and other principal items			
Gain as a result of currency exchange difference	177	131	327
Charge for rental of fixed assets	77	56	137
3. Principal items of extraordinary income and extraordinary losses			
Extraordinary income			
Gain as a result of sales of fixed assets	756	387	1,923
Disposition of allowance for bad debts	353	111	490
Extraordinary loss			
Loss as a result of depletion	178	432	431
Prior period adjustment for allowance for retirement benefits for directors	-	202	-
Loss from sale of real estate	106	20	323
Loss from retirement of real estate	91	10	204

4. Loss as a result of depletion of assets

Previous interim consolidated fiscal term

In the current interim consolidated fiscal term, depletion and losses have been accounted for the following asset groups.

Purpose	Location	Type	Amount of depletion or losses
Asset related to the environment business	Tochigi City, Tochigi Prefecture and other locations	Machines, facilities and transport equipment	43 million yen
Asset related to the rental of real estate business	Omuta City, Fukuoka Prefecture	Land	75 million yen
Asset related to the port and transport business	Omuta City, Fukuoka Prefecture	Land	21 million yen
Asset not related to business	Tagawa City, Fukuoka Prefecture	Land	39 million yen
Total			178 million yen

\* Breakdown of depletion or losses by the type of fixed assets

Machines, facilities and transport equipment:	27 million yen
Land:	135 million yen
"Others" under tangible fixed assets:	16 million yen

Based on the segmentation by type of business, the Mitsui Mining group undertakes grouping of assets using categorization under administrative accounting that grasps income and expenditure primarily in a continuous manner. Moreover, with respect to assets that are not used for business purposes, categorization is undertaken by individual asset units.

With respect to assets related to the environment business, since a decision has been taken to withdraw from the business, the book value has been reduced to the amount of value that can be retrieved. The amount of value that can be retrieved is determined by the net sales price based on the expected value of disposal.

With respect to the rental of real estate business, for assets that are partially scheduled for assignment among assets for the port and transport business and assets not related to business the book value has been reduced to the value that can be retrieved. The value that can be retrieved has been determined as the net sales price based on the expected price of assignment taking into consideration negotiations with the assignee.

Current interim consolidated fiscal year

During the current interim consolidated accounting period, loss due to impairment was posted in the following asset groups:

Use	Place	Type	Amount of loss due to impairment
Assets for port and harbor business	Omuta-city, Fukuoka Prefecture	Land	46 million yen
Assets for real estate rental business	Arao-city, Kumamoto Prefecture, etc.	Land	78 million yen
Assets for non-business	Arao-city, Kumamoto Prefecture, etc.	Land	197 million yen
Leased assets, etc.	Chuo Ward, Sapporo, etc.	Buildings, equipment, machinery and vehicles, land, etc.	110 million yen
Total			432 million yen

\* Detail of loss due to impairment per type of fixed assets

Buildings	42 million yen	Equipment, machinery and vehicles	7 million yen
Land	378 million yen	Tangible fixed assets, others	0 million yen
Intangible fixed assets, others	4 million yen		

Our group divides the assets by the managerial accounting unit where the income and expenditure are understood continuously based on the business category. Assets for non-business are categorized by individual asset unit.

As for the assets for port and harbor business, assets for real estate rental business and assets for non-business, some assets that are scheduled to be transferred are reduced to the receivable value of the book value. The receivable value is calculated based on the net sale value based on the estimated value of transfer in view of the negotiations with the buyer.

As for the leased assets, etc. because they are decided to be disposed of upon the termination of the least agreement, the book value is reduced to the receivable value. The receivable value is calculated based on the assessed value of fixed assets, posted land price and the net sale value based on the estimated value of transfer in view of the negotiations with the buyer.

Previous consolidated accounting year

During the current consolidated accounting year, loss due to impairment was posted in the following asset groups:

Use	Place	Type	Amount of loss due to impairment
Assets for environment-related business	Tochigi-city, Tochigi Prefecture, etc.	Equipment, machinery and vehicles	43 million yen
Assets for real estate rental business	Omuta-city, Fukuoka Prefecture	Land	75 million yen
Assets for port and harbor business	Omuta-city, Fukuoka Prefecture	Land	21 million yen
Assets for other services	Arao-city, Kumamoto Prefecture, etc.	Land	170 million yen
Assets for non-business	Arao-city, Kumamoto Prefecture	Land	82 million yen
Assets for non-business	Tagawa-city, Fukuoka Prefecture	Land	39 million yen
Total			431 million yen

\* Detail of loss due to impairment per type of fixed assets

Equipment, machinery and vehicles	27 million yen	Land	387 million yen
Tangible fixed assets, others	16 million yen		

Our group divides the assets by the managerial accounting unit where the income and expenditure are understood continuously based on the business category. Assets for non-business are categorized by individual asset unit.

As for the assets for environment-related business, because we decided to withdraw from the business, the book value is reduced to the receivable value. The receivable value is calculated based on the net sale value based on the expected disposal value.

The book value of the assets for real estate rental business, assets for port and harbor business, assets for other services and assets for non-business are reduced to the receivable value for some assets that are scheduled to be transferred. The receivable assets are calculated based on the net sale value based on the estimated value of transfer in view of the negotiations with the buyer based on the assessed value of fixed assets and examples of sales in the neighboring area.

(Matters related to the Variation in Shareholders' Equity during the interim consolidated fiscal term)

Previous interim consolidated fiscal term (from April 1, 2006 to September 30, 2006)

Matters having to do with the type and total number of outstanding shares and the type and number of shares of treasury shares

	Number of shares as of the end of the previous consolidated fiscal term (1,000 shares)	Increase in the number of shares during the current interim consolidated fiscal term (1,000 shares)	Decrease in the number of shares during the current interim consolidated fiscal term (1,000 shares)	Number of shares as of the end of the current interim consolidated fiscal term (1,000 shares)
Number of shares outstanding				
Common shares	230,716	-	-	230,716
Class B preferred shares	40,000	-	-	40,000
Class C preferred shares	68,000	-	-	68,000
Total	338,716	-	-	338,716
Treasury shares				
Common shares (note)	463	12	3	472
Total	463	12	3	472

(Note) The increase is through buy back of shares that are less than the unit amount and decrease is the result of having responded to demand for additional purchase of shares that are less than the unit amount.

Current interim consolidated fiscal term (from April 1, 2007 to September 30, 2007)

Matters having to do with the type and total number of outstanding shares and the type and number of shares of treasury shares

	Number of shares as of the end of the previous consolidated fiscal term (1,000 shares)	Increase in the number of shares during the current interim consolidated fiscal term (1,000 shares)	Decrease in the number of shares during the current interim consolidated fiscal term (1,000 shares)	Number of shares as of the end of the current interim consolidated fiscal term (1,000 shares)
Number of shares outstanding				
Common shares	230,716	-	-	230,716
Class B preferred shares	40,000	-	-	40,000
Class C preferred shares	68,000	-	-	68,000
Total	338,716	-	-	338,716
Treasury shares				
Common shares (note)	481	13	3	492
Total	481	13	3	492

(Note) The increase is through buy back of shares that are less than the unit amount and decrease is the result of having responded to demand for additional purchase of shares that are less than the unit amount.

Previous interim consolidated fiscal term (from April 1, 2006 to March 31, 2007)  
Matters having to do with the type and total number of outstanding shares and the type and number of shares of treasury shares

	Number of shares as of the end of the previous consolidated fiscal term (1,000 shares)	Increase in the number of shares during the current consolidated fiscal term (1,000 shares)	Decrease in the number of shares during the current consolidated fiscal term (1,000 shares)	Number of shares as of the end of the current consolidated fiscal term (1,000 shares)
Number of shares outstanding				
Common shares	230,716	-	-	230,716
Class B preferred shares	40,000	-	-	40,000
Class C preferred shares	68,000	-	-	68,000
Total	338,716	-	-	338,716
Treasury shares				
Common shares (note)	463	27	8	481
Total	463	27	8	481

(Note) The increase is through buy back of shares that are less than the unit amount and decrease is the result of having responded to demand for additional purchase of shares that are less than the unit amount.

(With respect to the interim consolidated statement of cash flow)

Relationship between balance of cash and cash equivalents at the end of the interim term (end of the fiscal term) and amounts listed in the interim consolidated balance sheet.

	Preceding interim consolidated accounting period (million yen) As of September 30, 2006	Current interim consolidated accounting period (million yen) As of September 30, 2007	Preceding consolidated accounting year (million yen) As of March 31, 2007
Cash and cash equivalents	7,800	7,208	6,931
Term deposits with the period of deposit in excess of three months	1,227	819	1,138
<u>Cash and cash equivalents</u>	<u>6,572</u>	<u>6,388</u>	<u>5,792</u>

## (Segment information)

Preceding interim consolidated fiscal term (from April 1, 2006 to September 30, 2006)

(Units: Million yen)

	Coal and coke business unit	Petroleum business unit	Comprehensive engineering business unit	Other business units	Total	Deletion or total company	Consolidated
Sales turnover							
(1) Sales turnover to external customers	48,786	23,162	10,748	6,991	89,689	-	89,689
(2) Internal sales turnover among segments and amount transferred	69	543	704	234	1,551	(1,551)	-
Total	48,855	23,706	11,453	7,225	91,241	(1,551)	89,689
Cost of sales	46,998	23,672	10,335	7,111	88,117	379	88,497
Operating income	1,857	33	1,117	114	3,123	(1,931)	1,191

- (Notes)
- The business segments are segments based on the business management system under the business unit system
  - Principal products of each business
    - Coal and coke business unit: Coal, coke and transportation and cargo handling of coal and coke
    - Petroleum related business unit: Petroleum
    - Comprehensive engineering business unit: Chemical equipment and machinery, machinery for general industry, plants, ceramics and recycling of resources
    - Other business units: Business that is incidental to construction work, sale and rental of real estate, cleaning, security and facility management of buildings and others
  - Of cost of sales, the expenses that cannot be allocated that were included under deletion or total company are the general expenses of Mitsui Mining and the amount of 1 billion 945 million yen.

Current interim consolidated fiscal term (from April 1, 2007 to September 30, 2007)

(Units: Million yen)

	Coal and coke business unit	Petroleum business unit	Comprehensive engineering business unit	Other businesses	Total	Deletion or total company	Consolidated
Sales turnover							
(1) Sales turnover to external customers	49,267	21,855	9,182	6,068	86,374	-	86,374
(2) Internal sales turnover among segments and amount transferred	44	581	285	214	1,126	(1,126)	-
Total	49,311	22,437	9,467	6,283	87,500	(1,126)	86,374
Cost of sales	44,572	22,388	8,678	6,478	82,118	1,055	83,173
Operating income	4,739	48	789	(194)	5,382	(2,181)	3,200

- (Notes)
- The business segments are segments based on the business management system under the business unit system
  - Principal products of each business
    - Coal and coke business unit: Coal, coke and transportation and cargo handling of coal and coke
    - Petroleum related business unit: Petroleum
    - Comprehensive engineering business unit: Chemical equipment and machinery, machinery for general industry, plants, ceramics and recycling of resources
    - Other business units: Business that is incidental to construction work, sale and rental of real estate, cleaning, security and facility management of buildings and others
  - Of cost of sales, the expenses that cannot be allocated that were included under deletion or total company are the general expenses of Mitsui Mining and the amount of 2 billion 182 million yen.

Preceding consolidated accounting year (from April 1, 2006 to March 31, 2007)

(Units: Million yen)

	Coal and coke business unit	Petroleum business unit	Comprehensive engineering business unit	Other businesses	Total	Deletion or total company	Consolidated
Sales turnover							
(1) Sales turnover to external customers	106,051	49,327	20,838	18,028	194,246	-	194,246
(2) Internal sales turnover among segments and amount transferred	117	1,139	1,114	426	2,797	(2,797)	-
Total	106,169	50,466	21,953	18,455	197,043	(2,797)	194,246
Cost of sales	100,557	50,341	19,488	17,280	187,668	1,158	188,827
Operating income	5,611	124	2,464	1,174	9,375	(3,956)	5,418

- (Notes)
1. The business segments are segments based on the business management system under the business unit system
  2. Principal products of each business
    - (1) Coal and coke business unit: Coal, coke and transportation and cargo handling of coal and coke
    - (2) Petroleum related business unit: Petroleum
    - (3) Comprehensive engineering business unit: Chemical equipment and machinery, machinery for general industry, plants, ceramics and recycling of resources
    - (4) Other business units: Business that is incidental to construction work, sale and rental of real estate, cleaning, security and facility management of buildings and others
  3. Of cost of sales, the expenses that cannot be allocated that were included under deletion or total company are the general expenses of Mitsui Mining and the amount of 3 billion 927 million yen.

## 2. Information on Segments by Location

Preceding interim consolidated accounting term (from April 1, 2006 to September 30, 2006)

(Units: Million yen)

	Japan	Asia	Oceania	Total	Deletion or total company	Consolidated
Sales turnover						
(1) Sales turnover to external customers	75,346	14,008	333	89,689	-	89,689
(2) Internal sales turnover among segments and amounts transferred	2,981	2,671	-	5,652	(5,652)	-
Total	78,328	16,679	333	95,342	(5,652)	89,689
Cost of sales	75,278	16,653	272	92,204	(3,707)	88,497
Operating income	3,049	26	61	3,137	(1,945)	1,191

- (Notes)
1. Segmentation by country or territory is based on geographic cohesiveness
  2. The principal countries and territories other than Japan that form the regions are:  
 Asia: ..... Singapore  
 Oceania:..... Australia

Current interim consolidated accounting term (from April 1, 2007 to September 30, 2007)

(Units: Million yen)

	Japan	Asia	Oceania	Total	Deletion or total company	Consolidated
Sales turnover						
(1) Sales turnover to external customers	72,225	13,820	328	86,374	-	86,374
(2) Internal sales turnover among segments and amounts transferred	1,792	2,043	-	3,836	(3,836)	-
Total	74,018	15,863	328	90,211	(3,836)	86,374
Cost of sales	68,637	15,832	356	84,826	(1,652)	83,173
Operating income	5,381	30	(27)	5,384	(2,183)	3,200

- (Notes)
1. Segmentation by country or territory is based on geographic cohesiveness
  2. The principal countries and territories other than Japan that form the regions are:  
 Asia: ..... Singapore  
 Oceania:..... Australia

Preceding consolidated fiscal year (from April 1, 2006 to March 31, 2007)

(Units: Million yen)

	Japan	Asia	Oceania	Total	Deletion or total company	Consolidated
Sales turnover						
(1) Sales turnover to external customers	163,286	30,258	700	194,246	-	194,246
(2) Internal sales turnover among segments and amounts transferred	5,776	4,827	-	10,604	(10,604)	-
Total	169,063	35,086	700	204,850	(10,604)	194,246
Cost of sales	159,855	35,018	631	195,505	(6,677)	188,827
Operating income	9,207	68	69	9,345	(3,926)	5,418

- (Notes)
1. Segmentation by country or territory is based on geographic cohesiveness
  2. The principal countries and territories other than Japan that form the regions are:  
 Asia: ..... Singapore  
 Oceania:..... Australia

### 3. Overseas Sales Turnover

Preceding interim consolidated accounting term (from April 1, 2006 to September 30, 2006)

(Units: Million yen)

	North America	Asia	Europe	Others	Total
I. Overseas sales turnover	4,268	13,166	2,125	2,123	21,683
II. Consolidated sales turnover					89,689
III. Ratio of overseas sales turnover in total consolidated sales turnover (%)	4.7	14.7	2.4	2.4	24.2

- (Notes)
- Segmentation by country or territory is based on geographic cohesiveness
  - The principal countries and territories other than Japan that form the regions are:  
 North America: ..... United States  
 Asia: ..... Singapore, Korea, India, Taiwan, Thailand, China, Malaysia, Indonesia  
 Europe: ..... Italy, Germany, United Kingdom, France, Denmark, Greece, Monaco, Holland, Switzerland  
 Others: ..... Brazil, Australia
  - Overseas sales turnover is sales turnover in countries or territories with the exception of Japan by the consolidated subsidiaries of Mitsui Mining

Preceding interim consolidated accounting term (from April 1, 2007 to September 30, 2007)

(Units: Million yen)

	North America	Asia	Europe	Others	Total
I. Overseas sales turnover	2,538	15,935	895	154	19,524
II. Consolidated sales turnover					86,374
III. Ratio of overseas sales turnover in total consolidated sales turnover (%)	2.9	18.5	1.0	0.2	22.6

- (Notes)
- Segmentation by country or territory is based on geographic cohesiveness
  - The principal countries and territories other than Japan that form the regions are:  
 North America: ..... United States  
 Asia: ..... Singapore, Korea, India, Taiwan, Thailand, China, Malaysia, Indonesia  
 Europe: ..... Italy, Germany, United Kingdom, France, Denmark, Greece, Monaco, Holland, Switzerland  
 Others: ..... Brazil, Australia
  - Overseas sales turnover is sales turnover in countries or territories with the exception of Japan by the consolidated subsidiaries of Mitsui Mining.

Preceding consolidated fiscal year (from April 1, 2006 to March 31, 2007)

(Units: Million yen)

	North America	Asia	Europe	Others	Total
I. Overseas sales turnover	7,333	32,231	4,069	4,437	48,072
II. Consolidated sales turnover					194,246
III. Ratio of overseas sales turnover in total consolidated sales turnover (%)	3.7	16.6	2.1	2.3	24.7

- (Notes)
- Segmentation by country or territory is based on geographic cohesiveness
  - The principal countries and territories other than Japan that form the regions are:  
 North America: ..... United States  
 Asia: ..... Singapore, Korea, India, Taiwan, Thailand, China, Malaysia, Indonesia  
 Europe: ..... Italy, Germany, United Kingdom, France, Denmark, Greece, Monaco, Holland, Switzerland  
 Others: ..... Brazil, Australia
  - Overseas sales turnover is sales turnover in countries or territories with the exception of Japan by the consolidated subsidiaries of Mitsui Mining.

(Per share information)

	Preceding interim consolidated accounting term	Current interim consolidated accounting term	Preceding consolidated fiscal year
Net assets per share	4 yen 76 sen	25 yen 16 sen	18 yen 52 sen
Amount of interim (current fiscal term) net profit per share	14 yen 13 sen	7 yen 00 sen	18 yen 50 sen
Amount of interim (current fiscal term) net profit per share after adjustment for latent shares	7 yen 68 sen	3 yen 80 sen	15 yen 49 sen

(Note) 1. The base for calculating the net assets per share is as follows:

	End of previous interim consolidated accounting period	End of current interim consolidated accounting period	Previous consolidated fiscal year
Total amount of net assets (million yen)	-	32,853	31,383
Amount deducted from the total amount of net assets (million yen)	-	27,060	27,120
(Of the above, paid amount for Type B preferred share with the right to acquisition with ordinary shares as the compensation) (million yen)	(-)	(10,000)	(10,000)
(Of the above, paid amount for Type C preferred share with the right to acquisition with ordinary shares as the compensation) (million yen)	(-)	(17,000)	(17,000)
(Minority equity of the above) (million yen)	(-)	(60)	(120)
Net assets at the end of the interim period (term end) related to ordinary shares (million yen)	-	5,792	4,263
Number of ordinary shares at the end of the term used for calculation of net assets per share (shares)	-	230,224,098	230,234,510

\* Because the base for calculating the net assets per share has been disclosed since the previous consolidated accounting year, that of the end of the previous interim consolidated accounting period is not listed in this document.

(Note) 2. The base for calculating the net profit of the interim (current term) per share and the net profit of the interim (current term) per share after the residual securities adjustment is as follows:

	Preceding interim consolidated accounting term	Current interim consolidated accounting term	Preceding consolidated fiscal year
Amount of interim (current fiscal term) net profit per share			
Amount of interim (current fiscal term) net profit per share (million yen)	3,252	1,611	6,561
Amounts not vested in ordinary shares (million yen)	-	-	-
Amount of interim (current fiscal term) net profit corresponding to ordinary shares (million yen)	3,252	1,611	6,561
Average number of shares during the term (shares)	230,249,247	230,230,913	230,244,739

Amount of interim (current fiscal term) net profit after adjustment for latent shares

Amount of interim (current fiscal term) net profit after the adjustment (million yen)	-	-	-
Increase in the number of ordinary shares (shares)	193,409,741	193,409,741	193,409,741
(Of the above, Type B preferred share with the right to acquisition with ordinary shares as the compensation)	(71,633,237)	(71,633,237)	(71,633,237)
(Of the above, Type C preferred share with the right to acquisition with ordinary shares as the compensation)	(121,776,504)	(121,776,504)	(121,776,504)

Overview of latent shares that were not included in the calculation of the amount of interim (current fiscal term) net profits after adjustment for latent shares due to the shares not having a diluting effect

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(Omission of disclosure)

Notes for lease transactions, securities and derivative transactions are omitted because there seems little need to disclose them for brief interim notes.

## 5. Interim individual Financial Statement

### (1) Interim Consolidated Balance Sheet

(Units: Million yen)

Category	End of March 2007	End of September 2007	Change	End of September 2006	Category	End of March 2007	End of September 2007	Change	End of September 2006
Current assets	38,584	39,644	1,060	41,404	Current debts	42,945	40,028	2,916	47,539
Cash equivalents	2,809	2,879	70	2,985	Bill payable	6,212	2,778	3,433	3,311
Bill receivable	332	245	87	2,557	Accounts payable	10,524	14,250	3,725	11,626
Accounts receivable	11,324	12,947	1,623	8,455	Short-term debt	13,974	13,301	673	12,388
Inventories	16,729	17,729	999	20,120	Money unpaid	2,528	1,427	1,101	3,820
Advanced money	753	66	687	881	Unpaid income tax, etc.	117	74	42	109
Advance charges	134	119	14	81	Accrued expenses	2,852	2,255	596	2,597
Accounts receivable	1,753	434	1,318	1,044	Advance receipt	520	1,061	541	524
Short-term loan	-	-	-	280	Deposit received	1,909	1,818	90	3,146
Deferred income tax assets	2,678	3,473	795	3,163	Allowance for bonus	473	547	74	422
Deposit paid	1,619	1,106	513	1,560	Allowance for loss for consolidation of affiliate companies	2,878	1,884	994	8,055
Others	628	734	106	621	Allowance for environmental development	856	555	301	1,486
Allowance for bad loan	179	92	87	347	Others	98	73	25	50
Fixed assets	97,239	90,768	6,471	97,844	Fixed liabilities	63,182	58,778	4,403	65,244
Tangible fixed assets	81,104	78,667	2,437	76,416	Long-term debt	55,963	51,473	4,489	61,478
Buildings	2,176	2,035	140	1,914	Allowance for retirement payment	4,107	4,194	87	3,316
Structures	5,631	5,293	338	3,309	Allowance for retirement benefits for directors	-	70	70	-
Equipment and machinery	27,341	26,374	966	21,375	Provision for loss on guarantees	191	153	38	338
Land	45,259	44,407	851	45,259	Allowance for long-term environmental development	2,703	2,703	-	-
Others	695	555	139	4,557	Others	217	184	33	110
Intangible fixed assets	2,312	1,258	1,053	3,322	Total debts	106,127	98,807	7,320	112,783
Goodwill	2,000	1,000	1,000	3,000	Capital stock	29,736	31,617	1,880	26,462
Software	188	150	38	188	Stock Capitalization	7,000	7,000	-	7,000
Others	123	108	14	133	Capital surplus	6,846	6,846	0	6,846
Investment and other assets	13,822	10,841	2,980	18,106	Capital reserve	6,845	6,845	-	6,845
Stock of affiliate companies	5,640	3,640	1,999	8,931	Other capital surplus	0	0	0	0
Investment securities	365	360	4	411	Earned surplus	15,973	17,856	1,883	12,697
Long-term loans	59,426	57,800	1,626	56,849	Earned reserve	3	3	-	3
Deferred tax assets	2,838	2,062	775	2,388	Other earned surplus	15,970	17,853	1,883	12,694
Long-term advance charges	1,251	1,208	43	1,244	Deferred earned surplus	15,970	17,853	1,883	12,694
Long-term accounts receivable	9,910	9,905	4	9,938	Common stock for treasury	82	85	2	80
Others	1,034	993	40	1,150	Balance of assessment and conversion	41	12	28	3
Allowance for bad loans	66,644	65,129	1,514	62,808	Balance of other securities assessed values	46	43	2	47
					Deferred hedge gain and loss	87	55	31	44
					Total of net assets	29,695	31,605	1,909	26,466
Total assets	135,823	130,412	5,410	139,249	Total liabilities and net assets	135,823	130,412	5,410	139,249

(2) Interim income statement

(Unit: million yen)

Category	Previous interim accounting period (April 1, 2006 to September 30, 2006)	Current interim accounting period (April 1, 2007 to September 30, 2007)	Change	Previous business year (April 1, 2006, to March 31, 2007)
Sales turnover	66,541	62,664	3,876	141,405
Cost of goods sold	61,249	55,261	5,987	128,636
Gross profit	5,292	7,402	2,110	12,769
Selling , General and Administrative expenses	5,088	4,630	458	10,106
Operating profit	203	2,772	2,569	2,662
Non-operating income	418	438	19	597
Interest and dividend income	66	330	264	131
Others	352	107	244	465
Non-operating expense	956	1,342	386	1,959
Interest expense	763	994	231	1,619
Others	192	347	154	339
Current profit ( indicates current loss.)	334	1,868	2,202	1,301
Extraordinary gain	1,392	614	777	5,621
Gain from sale of fixed assets	445	361	83	1,344
Gain from reversal of allowance of bad loans of affiliate companies	580	110	469	1,572
Gain from reversal of allowance of bad loans	353	104	248	488
Others	14	37	23	2,216
Extraordinary loss	410	600	190	2,949
Loss due to impairment	178	432	253	260
Others	232	168	63	2,688
Interim (current) net profit before tax	647	1,882	1,234	3,973
Income tax, resident tax and business tax	18	16	2	31
Income taxes-deferred	2,569	17	2,552	2,532
Interim (current) net profit	3,199	1,883	1,315	6,474

**(3) Interim fluctuation statement of shareholder's equity, etc.**

Previous interim accounting period (April 1, 2006 to September 30, 2006)

(Unit: million yen)

	Shareholder's equity								
	Stock capitalization	Capital surplus			Earned surplus			Common stock for treasury	Total shareholder's equity
		Capital reserve	Other capital surplus	Total capital surplus	Earned reserve	Other earned surplus Deferred earned surplus	Total earned surplus		
Balance as of March 31, 2006	7,000	6,845	-	6,845	3	9,495	9,498	78	23,265
Change during interim accounting period									
Interim net profit						3,199	3,199		3,199
Disposal of common stock for treasury			0	0				0	0
Acquisition of common stock for treasury								3	3
Change (net) of items other than shareholder's equity during interim accounting period									
Total change during interim accounting period	-	-	0	0	-	3,199	3,199	2	3,196
Balance as of September 30, 2006	7,000	6,845	0	6,846	3	12,694	12,697	80	26,462

	Balance of assessment and conversion			Total net assets
	Balance of other securities assessed values	Deferred hedge gain and loss	Total of balance of assessment and conversion	
Balance as of March 31, 2006	63	-	63	23,329
Change during interim accounting period				
Interim net profit				3,199
Disposal of common stock for treasury				0
Acquisition of common stock for treasury				3
Change (net) of items other than shareholder's equity during interim accounting period	15	44	60	60
Total change during interim accounting period	15	44	60	3,136
Balance as of September 30, 2006	47	44	3	26,466

Current interim accounting period (April 1, 2007 to September 30, 2007)

(Unit: million yen)

	Shareholder's equity								Common stock for treasury	Total shareholder's equity
	Stock capitalization	Capital surplus			Earned surplus					
		Capital reserve	Other capital surplus	Total capital surplus	Earned reserve	Other earned surplus Deferred earned surplus	Total earned surplus			
Balance as of March 31, 2007	7,000	6,845	0	6,846	3	15,970	15,973	82	29,736	
Change during interim accounting period										
Interim net profit						1,883	1,883		1,883	
Disposal of common stock for treasury			0	0				0	0	
Acquisition of common stock for treasury								3	3	
Change (net) of items other than shareholder's equity during interim accounting period										
Total change during interim accounting period	-	-	0	0	-	1,883	1,883	2	1,880	
Balance as of September 30, 2007	7,000	6,845	0	6,846	3	17,853	17,856	85	31,617	

	Balance of assessment and conversion			Total net assets
	Balance of other securities assessed values	Deferred hedge gain and loss	Total of balance of assessment and conversion	
Balance as of March 31, 2007	46	87	41	29,695
Change during interim accounting period				
Interim net profit				1,883
Disposal of common stock for treasury				0
Acquisition of common stock for treasury				3
Change (net) of items other than shareholder's equity during interim accounting period	2	31	28	28
Total change during interim accounting period	2	31	28	1,909
Balance as of September 30, 2007	43	55	12	31,605

Previous business year (April 1, 2006 to March 31, 2007)

(Unit: million yen)

	Shareholder's equity								
	Stock capitalization	Capital surplus			Earned surplus			Common stock for treasury	Total shareholder's equity
		Capital reserve	Other capital surplus	Total capital surplus	Earned reserve	Other earned surplus Deferred earned surplus	Total earned surplus		
Balance as of March 31, 2006	7,000	6,845	-	6,845	3	9,495	9,498	78	23,265
Change during business year									
Current net profit						6,474	6,474		6,474
Disposal of common stock for treasury			0	0				1	1
Acquisition of common stock for treasury								5	5
Change (net) of items other than shareholder's equity during interim accounting period									
Total change during interim accounting period	-	-	0	0	-	6,474	6,474	4	6,470
Balance as of March 31, 2007	7,000	6,845	0	6,846	3	15,970	15,973	82	29,736

	Balance of assessment and conversion			Total net assets
	Balance of other securities assessed values	Deferred hedge gain and loss	Total of balance of assessment and conversion	
Balance as of March 31, 2006	63	-	63	23,329
Change during business year				
Current net profit				6,474
Disposal of common stock for treasury				1
Acquisition of common stock for treasury				5
Change (net) of items other than shareholder's equity during interim accounting period	17	87	104	104
Total change during interim accounting period	17	87	104	6,365
Balance as of March 31, 2007	46	87	41	29,695